

**Stefan G. Gollisz  
Brochure Supplement**



**CAPITAL MANAGEMENT**

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**Firm Contact:  
Richard Zito  
Chief Compliance Officer**

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This brochure supplement provides information about Stefan Gollisz that supplements our Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Mr. Zito, Managing Member and Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Stefan Gollisz is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

**Stefan Gustav Gollisz**

**Year of Birth:** 1999

### **Educational Background:**

- 2023 – Hofstra University; Master of Science in Finance – Investment Analysis
- 2022 – Series 66 Examination
- 2022 – Series 7 Examination
- 2021 – SIE
- 2021 – Bucknell University; Bachelor of Arts in Economics

### **Business Background:**

- 01/2024 – Present Flynn Zito Capital Management, LLC;  
Investment Adviser Representative
- 01/2022 – Present LPL Financial, LLC; Registered Representative
- 07/2021 – 01/2022 Flynn Zito Capital Management, LLC; Trade Desk Operations Associate
- 08/2017 – 05/2021 Bucknell University; Student
- 05/2019 – 08/2019 Flynn Zito Capital Management, LLC; Trading and Operations Intern

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Gollisz.

## Item 4: Other Business Activities

Mr. Gollisz is a registered representative of LPL Financial Corporation, member FINRA/SIPC. In such capacity, he may sell securities through LPL Financial and receive normal and customary commissions as a result of such purchases and sales. The client is under no obligation to purchase or sell securities on a commissionable basis. In addition, he may receive other compensation such as mutual fund or money market 12b-1 fees and variable annuity trails. The potential for receipt of commissions and other compensation gives an incentive to recommend investment products based on the compensation received, rather than on the client's needs. To address this, disclosure is made to the client at the time a brokerage account is opened through LPL Financial, identifying the nature of the transaction or relationship, the role to be played by LPL Financial and Mr. Gollisz, and any compensation (e.g., commissions, 12b-1 fees) to be paid by the client and/or received by the registered representative.

## Item 5: Additional Compensation

Mr. Gollisz does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## Item 6: Supervision

Mr. Zito supervises and monitors Mr. Gollisz's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Zito if you have any questions about Mr. Gollisz's brochure supplement at (516) 746-9000.