# Gary S. Simel Brochure Supplement



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Firm Contact:
Richard Zito
Chief Compliance Officer

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This brochure supplement provides information about Gary Simel that supplements our Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Mr. Zito, Managing Member and Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Gary Simel is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

## Item 2: Educational Background and Business Experience

Gary S. Simel Year of Birth: 1955

#### **Educational Background:**

• 1978 – American University; Major in Marketing

#### **Business Background:**

• 02/2024 – Present Flynn Zito Capital Management, LLC; Investment Adviser Representative

• 10/2012 – Present LPL Financial, LLC; Investment Adviser Representative

■ 10/2012 – Present LPL Financial, LLC; Registered Representative

#### Exams, Licenses & Other Professional Designations:

• 11/1998: Series 26 Exam

• 07/1997: Series 65 Exam

• 01/1995: Series 7 Exam

• 03/1993: Series 6 Exam

• 03/1993: Series 63 Exam

# Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Simel.

## **Item 4: Other Business Activities**

Gary Simel is dually registered as an investment adviser representative ("IAR") of LPL Financial, LLC. A conflict of interest arises out of being an IAR for multiple investment advisory firms. To mitigate this conflict, Gary Simel will act in the Client's best interest. Furthermore, any services offered through LPL Financial, LLC will remain separate from our firm's advisory services and will be governed under a separate agreement.

## **Item 5: Additional Compensation**

Mr. Simel does not receive any other economic benefit for providing advisory services in addition to advisory

# Item 6: Supervision

Mr. Zito supervises and monitors Mr. Simel's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Zito if you have any questions about Mr. Simel's brochure supplement at (516) 746-9000.