

**Cole Douglas Flynn  
Brochure Supplement**



**CAPITAL MANAGEMENT**

**585 Stewart Avenue, Suite 620**

**Garden City, NY 11530**

**516-746-9000**

**[www.FlynnZito.com](http://www.FlynnZito.com)**

**Firm Contact:  
Richard Zito  
Chief Compliance Officer**

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This brochure supplement provides information about Cole Flynn that supplements our Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Mr. Zito, Managing Member and Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Cole Flynn is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

**Cole Flynn**

**Year of Birth:** 1999

### **Educational Background:**

- 2020 – Bentley University; Bachelor of Science in Economics
- 2021 – Bentley University; Master of Science in Finance
- 2021 – Series 7 & 63 & SIE Exams
- 2021 – Accredited Portfolio Management Advisor (APMA®)
- 2022 – Series 65 Exam

### **Business Background:**

- 02/2022 – Present Flynn Zito Capital Management, LLC; Director of Strategy Execution
- 02/2022 – Present LPL Financial Corporation; Administrative Associate
- 03/2021 – 02/2022 GraniteShares, Inc.; Portfolio Consultant
- 09/2020 – 11/2020 Lululemon; Educator
- 06/2020 – 08/2020 L’Oreal USA; Finance Intern
- 05/2019 – 07/2019 Preston Todd Advisors; Intern
- 06/2015 – 08/2019 Flynn Zito Capital Management, LLC; Trading and Operations Intern

### **Accredited Portfolio Management Advisor (APMA®):**

Individuals who hold the APMA® designation have completed a course of study encompassing client assessment and suitability, risk/return, investment objectives, bond and equity portfolios, modern portfolio theory and investor psychology. Students have hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions including sell, hold, and buy decisions within a client’s portfolio. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to *Standards of Professional Conduct* and are subject to a disciplinary process. Designees renew their designation every 2 years by completing 16 hours of continuing education, reaffirming adherence to the *Standards of Professional Conduct* and complying with self-disclosure requirements.

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Flynn.

## Item 4: Other Business Activities

Mr. Flynn is an administrative associate of LPL Financial Corporation, member FINRA/SIPC. In such capacity, he may sell securities through LPL Financial but does not receive commissions as a result of such purchases and sales. The client is under no obligation to purchase or sell securities on a commissionable basis.

## Item 5: Additional Compensation

Mr. Flynn does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## Item 6: Supervision

Mr. Zito supervises and monitors Mr. Flynn's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Zito if you have any questions about Mr. Flynn's brochure supplement at 516-746-9000.